**Doorstep Gold Loan NCA Automation**

**Daily Business Report downloading using query**

"------Daily Report-----

select t.BRANCH\_ID,

t.BRANCH\_NAME,

TO\_CHAR(p.tra\_dt) AS TRA\_DT,

TO\_CHAR(P.TRA\_DT,'HH:MI:SS AM')AS TRA\_TIME,

k.cust\_id,

k.PLEDGE\_NO,

k.pledge\_val,

k.act\_weight,

nvl(k.stone\_weight, 0),

k.net\_weight,

k.lnd\_rate,

k.int\_rate,

k.scheme\_nm,

l.inv\_id,

decode(l.status, '0', 'released', 'live') inv\_status,

decode(b.status\_id, '0', 'settled', 'live') pledge\_status,

b.close\_dt,

k.cust\_name,

case

when g.cust\_id is null then

'NO'

else

'YES'

end as OGL\_Status,

case

when to\_date(l.tra\_dt) = c.reg\_date then

'Yes'

else

'NO'

end as new\_cust\_status,

case

when to\_char(t.BRANCH\_ID) = w.station\_branchid then

'Hub'

else

'normal'

end Branch\_status,

'DS' lead\_source,

'Doorstep' type,

t.area\_name,

t.reg\_name,

f.fzm

from mana0809.BRANCH\_DTL\_NEW t

left outer join mana0809.TBL\_DOORSTEP\_REGION\_SPLIT w

on (t.BRANCH\_ID = w.branch\_id), mana0809.pledge\_master k

left outer join mana0809.tbl\_online\_gl\_cust\_mst g

on (k.cust\_id = g.cust\_id and g.status\_id = 1), mana0809.pledge\_status b,

mana0809.TBL\_GLN\_INVENTORY\_MASTER l, mana0809.TBL\_GL\_DOORSTEP\_ENTRY p,

mana0809.customer\_detail c,MANA0809.tbl\_fzm\_master f

where t.BRANCH\_ID = k.branch\_id

and k.pledge\_no = l.plgno

and b.inventory = l.inv\_id

and t.reg\_id=f.region\_id

and b.pledge\_no = p.pledge\_no

and p.status = 1

and k.cust\_id = c.cust\_id

and to\_date(p.tra\_dt)=TRUNC(SYSDATE) --between ADD\_MONTHS(TRUNC(SYSDATE, 'MM'),0) and to\_date(sysdate)

union all

select s.branch\_id,

bn.BRANCH\_NAME,

TO\_CHAR(s.tra\_dt) AS TRA\_DT,

TO\_CHAR(S.TRA\_DT,'HH:MI:SS AM')AS TRA\_TIME,

x.cust\_id,

x.pledge\_no,

x.pledge\_val,

x.act\_weight,

nvl(x.stone\_weight, 0),

x.net\_weight,

x.lnd\_rate,

x.int\_rate,

x.scheme\_nm,

ll.inv\_id,

decode(ll.status, '0', 'released', 'live') inv\_status,

decode(bb.status\_id, '0', 'settled', 'live') pledge\_status,

s.cls\_dt,

s.cust\_name,

case

when g.cust\_id is null then

'NO'

else

'YES'

end as OGL\_Status,

case

when cust.cust\_id is not null then

'Yes'

else

'NO'

end as new\_cust\_status,

case

when to\_char(bn.BRANCH\_ID) = w.station\_branchid then

'Hub'

else

'normal'

end Branch\_status,

case

when s.type\_id = 1 then

'App'

when s.type\_id = 2 then

'CC'

else

'Branch'

end lead\_source,

'TakeOver' as type,

bn.area\_name,

bn.reg\_name,

f.fzm

from mana0809.takeoverloan\_mst s

left outer join (select distinct tt.cust\_id

from mana0809.customer tt, mana0809.takeoverloan\_mst gg

where tt.cust\_id = gg.cust\_id

and gg.tra\_dt = tt.created\_date) cust

on (cust.cust\_id = s.cust\_id)

left outer join mana0809.pledge\_master x

on (s.cust\_id = x.cust\_id and x.tra\_dt = to\_date(s.tra\_dt) and

s.branch\_id = x.branch\_id)

left outer join mana0809.tbl\_online\_gl\_cust\_mst g

on (x.cust\_id = g.cust\_id and g.status\_id = 1), mana0809.pledge\_status bb,

mana0809.TBL\_GLN\_INVENTORY\_MASTER ll, mana0809.takeoverloan\_dtl d,MANA0809.tbl\_fzm\_master f,

mana0809.branch\_dtl\_new bn

left outer join mana0809.TBL\_DOORSTEP\_REGION\_SPLIT w

on (bn.BRANCH\_ID = w.branch\_id)

where s.loan\_no = d.loan\_no

and bb.pledge\_no = x.pledge\_no

and bn.reg\_id=f.region\_id

and bn.BRANCH\_ID = s.branch\_id

and x.pledge\_no = ll.plgno

and bb.inventory = ll.inv\_id

and to\_date(s.tra\_dt) = TRUNC(SYSDATE)--between ADD\_MONTHS(TRUNC(SYSDATE, 'MM'),0) and to\_date(sysdate);

"

**Monthly Business Report downloading using query**

"-------Monthly Report-----

select t.BRANCH\_ID,

t.BRANCH\_NAME,

TO\_CHAR(p.tra\_dt) AS TRA\_DT,

TO\_CHAR(P.TRA\_DT,'HH:MI:SS AM')AS TRA\_TIME,

k.cust\_id,

k.PLEDGE\_NO,

k.pledge\_val,

k.act\_weight,

nvl(k.stone\_weight, 0),

k.net\_weight,

k.lnd\_rate,

k.int\_rate,

k.scheme\_nm,

l.inv\_id,

decode(l.status, '0', 'released', 'live') inv\_status,

decode(b.status\_id, '0', 'settled', 'live') pledge\_status,

b.close\_dt,

k.cust\_name,

case

when g.cust\_id is null then

'NO'

else

'YES'

end as OGL\_Status,

case

when to\_date(l.tra\_dt) = c.reg\_date then

'Yes'

else

'NO'

end as new\_cust\_status,

case

when to\_char(t.BRANCH\_ID) = w.station\_branchid then

'Hub'

else

'normal'

end Branch\_status,

'DS' lead\_source,

'Doorstep' type,

t.area\_name,

t.reg\_name,

f.fzm

from mana0809.BRANCH\_DTL\_NEW t

left outer join mana0809.TBL\_DOORSTEP\_REGION\_SPLIT w

on (t.BRANCH\_ID = w.branch\_id), mana0809.pledge\_master k

left outer join mana0809.tbl\_online\_gl\_cust\_mst g

on (k.cust\_id = g.cust\_id and g.status\_id = 1), mana0809.pledge\_status b,

mana0809.TBL\_GLN\_INVENTORY\_MASTER l, mana0809.TBL\_GL\_DOORSTEP\_ENTRY p,

mana0809.customer\_detail c,MANA0809.tbl\_fzm\_master f

where t.BRANCH\_ID = k.branch\_id

and k.pledge\_no = l.plgno

and b.inventory = l.inv\_id

and t.reg\_id=f.region\_id

and b.pledge\_no = p.pledge\_no

and p.status = 1

and k.cust\_id = c.cust\_id

and to\_date(p.tra\_dt) between ADD\_MONTHS(TRUNC(SYSDATE, 'MM'),0) and to\_date(sysdate)

union all

select s.branch\_id,

bn.BRANCH\_NAME,

TO\_CHAR(s.tra\_dt) AS TRA\_DT,

TO\_CHAR(S.TRA\_DT,'HH:MI:SS AM')AS TRA\_TIME,

x.cust\_id,

x.pledge\_no,

x.pledge\_val,

x.act\_weight,

nvl(x.stone\_weight, 0),

x.net\_weight,

x.lnd\_rate,

x.int\_rate,

x.scheme\_nm,

ll.inv\_id,

decode(ll.status, '0', 'released', 'live') inv\_status,

decode(bb.status\_id, '0', 'settled', 'live') pledge\_status,

s.cls\_dt,

s.cust\_name,

case

when g.cust\_id is null then

'NO'

else

'YES'

end as OGL\_Status,

case

when cust.cust\_id is not null then

'Yes'

else

'NO'

end as new\_cust\_status,

case

when to\_char(bn.BRANCH\_ID) = w.station\_branchid then

'Hub'

else

'normal'

end Branch\_status,

case

when s.type\_id = 1 then

'App'

when s.type\_id = 2 then

'CC'

else

'Branch'

end lead\_source,

'TakeOver' as type,

bn.area\_name,

bn.reg\_name,

f.fzm

from mana0809.takeoverloan\_mst s

left outer join (select distinct tt.cust\_id

from mana0809.customer tt, mana0809.takeoverloan\_mst gg

where tt.cust\_id = gg.cust\_id

and gg.tra\_dt = tt.created\_date) cust

on (cust.cust\_id = s.cust\_id)

left outer join mana0809.pledge\_master x

on (s.cust\_id = x.cust\_id and x.tra\_dt = to\_date(s.tra\_dt) and

s.branch\_id = x.branch\_id)

left outer join mana0809.tbl\_online\_gl\_cust\_mst g

on (x.cust\_id = g.cust\_id and g.status\_id = 1), mana0809.pledge\_status bb,

mana0809.TBL\_GLN\_INVENTORY\_MASTER ll, mana0809.takeoverloan\_dtl d,MANA0809.tbl\_fzm\_master f,

mana0809.branch\_dtl\_new bn

left outer join mana0809.TBL\_DOORSTEP\_REGION\_SPLIT w

on (bn.BRANCH\_ID = w.branch\_id)

where s.loan\_no = d.loan\_no

and bb.pledge\_no = x.pledge\_no

and bn.reg\_id=f.region\_id

and bn.BRANCH\_ID = s.branch\_id

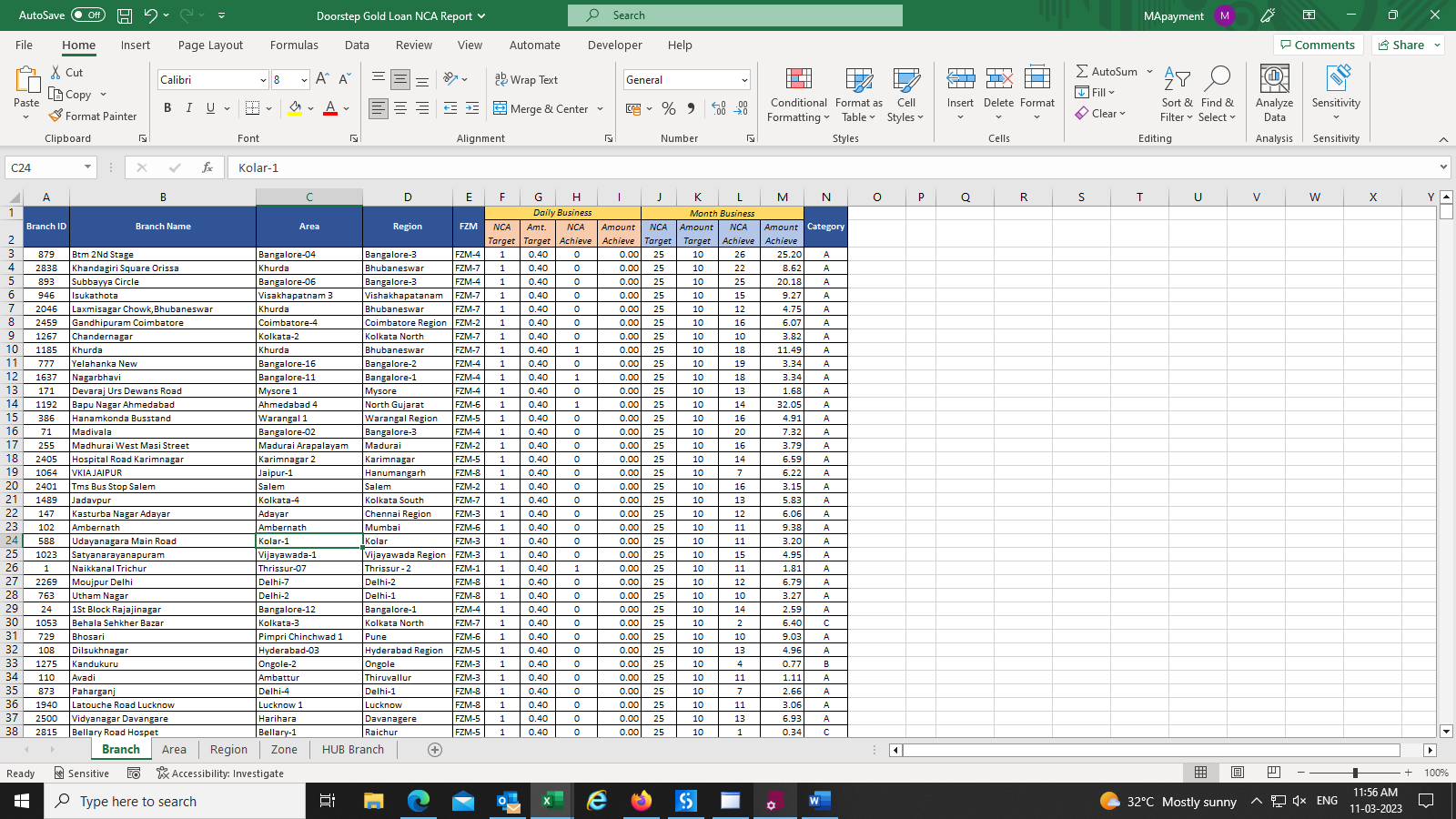
and x.pledge\_no = ll.plgno

and bb.inventory = ll.inv\_id

and to\_date(s.tra\_dt) between ADD\_MONTHS(TRUNC(SYSDATE, 'MM'),0) and to\_date(sysdate);

"

**Excel Automation**



**Sending mail**

Graphical user interface, text, application, email

Description automatically generated